

Class 8(b) Option 1 and Option 2

Cusip Number	Shares Outstanding as of Record Date	\$ Value of Shares	Conversion Rate	Original Allocations			
				Common Stock	Warrants	Rate for Shares per Share	Rate for Warrants per Share
Class 8(b) Securities							
612083204 (MPC 8.45%)	2,600,000	69,537,873	1.00	505,591	938,506	0.194458077	0.360963846
Option 1 (to Law Debenture 2/23/04)			0.27	136,965	254,241		
Option 2 (shares to Class 7; warrants cancelled 2/26/05)			0.64	324,134	684,265		
Option 2 (to Class 9 reserve 2/23/05)			0.09	44,492			

January 2006 Distribution to Option 1 Holders

Number of Option 1 Shares	Common Stock	Warrants	Rate for Shares per Share	Rate for Warrants per Share	Cash Distributions per Share for Dividend Arrears
					\$1.00
Class 8(b) Securities (Option 1)					
Distributed 1/06	30,000	254,241	0.042378747	0.35914717	\$1.00

Class 8(b) Securities (Option 2)

Amount of distribution will be determined by outcome of pending litigation