

Distributions to Class 7 Holders

Cusip Number	Principal Amount Outstanding as of Record Date	Interest Accrued as of Record Date	Conversion Rate	November 1, 2004 Distribution		February 16, 2005 Distribution	
				Common Stock Distributed	Rate for Shares per Dollar	Common Stock Distributed	Rate for Shares per Dollar
Class 7 Securities							
668074AB3 (6.950%)	105,000,000	2,412,229	0.119577482	3,378,171	0.032173062	38,759	0.000369135
61208HAA2 (7.960%)	5,000,000	80,706	0.005656135	159,791	0.031958179	1,833	0.000366669
61208HAB0 (7.070%)	15,000,000	215,046	0.016938266	478,521	0.031901417	5,490	0.000366018
61208HAC8 (7.875%)	20,000,000	319,375	0.022620699	639,055	0.031952755	7,332	0.000366607
668074AJ6 (8.750%)	470,000,000	20,448,264	0.545995265	15,424,858	0.032818846	176,976	0.000376544
668074AG2 (7.875%)	250,000,000	9,789,063	0.289212153	8,170,504	0.032682014	93,743	0.000374974
	<u>865,000,000</u>	<u>33,264,683</u>		<u>28,250,900</u>		<u>324,134</u>	