

NorthWestern Energy Residential Natural Gas Equipment – Existing Home Program Guidelines, Application Instructions & Incentive Amounts

Qualifications

- NorthWestern Energy residential natural gas space or water heating customers are eligible for the program.
- **NorthWestern Energy representatives may verify completed jobs prior to payment.**
- This program is for existing homes. New construction does not qualify. Garages do not qualify. Steam systems do not qualify.
- Work completed or materials purchased prior to July 1, 2016, will not be accepted under the program.

INCENTIVE AMOUNTS EFFECTIVE JULY 1, 2016			
Energy Saving Equipment*	Incentive Amount (Preferred Contractor)	Incentive Amount (Self Installed or Non-Preferred Contractor)	Qualifiers
High Efficiency Hot Water Boiler	\$4.00 per kbtu/hr input	\$3.20 per kbtu/hr input	AFUE ≥ 90%, replaces a standard AFUE ≤ 82% boiler**
High Efficiency Pool /Spa Heating Boiler	\$1.25 per kbtu/hr input	\$1.00 per kbtu/hr input	AFUE ≥ 90%, replaces a standard AFUE ≤ 82% boiler; used for pool or spa**
High Efficiency Furnace	\$2.50 per kbtu/hr input	\$2.00 per kbtu/hr input	AFUE ≥ 90%, replaces a standard AFUE ≤ 80% furnace**

*Prior to completing the rebate application, equipment must be inspected by NorthWestern Energy gas service tech (888) 467-2669.

** Must be primary source of heat.

Energy Saving Measures	Incentive Amount (Preferred Contractor)	Incentive Amount (Self-Installed or Non-Preferred Contractor)	Qualifiers
Programmable Thermostat	\$0.02/sq. ft. area controlled	\$0.02/sq. ft. area controlled	Maximum 1 per account
GreenFan Fan Controller	\$0.50 per kbtu/hr furnace	\$0.50 per kbtu/hr furnace	UL Listed; applicable to furnace only
Boiler Pipe Insulation	\$1.00/linear foot	\$1.00/linear foot	Existing R-0 increase to minimum R-3; First 6' of pipe or pipe in unheated space
Weatherstripping	\$6.00/door	\$6.00/door	Max 2 exterior doors
Outlet Gaskets/Switch Plate Covers	\$0.40/gasket or switch cover	\$0.40/gasket or switch cover	Switch plate and outlet gasket covers on exterior walls; minimum 10 per home
Foam Sealant	\$5.00/can of foam	\$5.00/can of foam	Maximum 2 cans per home

Steps to Participate

1. Refer to the chart above for eligible energy saving measures.
2. Identify which of these measures apply to your home. For assistance, please call (800) 823-5995.
3. Obtain bids from several contractors.
4. Hire the contractor of your choice or do the work yourself. Choosing a contractor from our “Preferred Contractor” list may entitle you to a higher incentive level (see above chart).
5. Complete and sign the E+ Residential Natural Gas Equipment – Existing Home application.
 - If using a preferred contractor, obtain contractor’s signature.
 - **If installing a boiler or furnace, NorthWestern Energy gas service technicians must inspect the equipment and the technician must sign the application before the application is complete. Call (888) 467-2669 to schedule an “operational check and equipment verification for the Natural Gas DSM program”.**
6. Attach originals or legible copies of the following:
 - Invoice from contractor or receipt for materials purchased.
 - Contractor invoice should include: invoice date; invoice number; name and address of contractor; address where work was performed; square footage insulated; R-value of insulation installed; brand, model number, and AFUE of equipment installed; and itemized cost of all installed materials.
 - Current NorthWestern Energy bill for address where insulation or equipment was installed.

NOTE: Rebate is paid to current account holder.
7. Submit completed application along with all documentation and current NorthWestern Energy bill.

Mail to: NorthWestern Energy
Attn: R-EX-NG-EQ
PO Box 1167
Helena, MT 59624

Or fax to: (800) 823-5885

Questions? Call (800) 823-5995

Log on to www.NorthWesternEnergy.com/Eplus for a complete list of rebate programs and details.

Details of the program, including incentives, are subject to change without prior notice.
Incentive amounts are valid through June 30, 2017.

CUSTOMER & PAYMENT INFORMATION: (Check will be made payable to name on NorthWestern Energy account unless otherwise specified.)

Please PRINT Clearly NorthWestern Energy Acct# (REQUIRED): (Attach recent bill and list account number. Acct. # located in upper right hand corner of billing statement.)

Name on NorthWestern Energy NATURAL GAS Account: _____

Installation Address: _____ City: _____ State: MT Zip: _____

Mailing Address (if different): _____ City: _____ State: _____ Zip: _____

Contact Person: _____ Email Address: _____ Phone: _____

CONTRACTOR INFORMATION: (Self-Installers may skip this section.) Are you a NorthWestern Energy Preferred Contractor? Yes No

Contractor Information: _____ Phone: _____ Contractor certified that the work initialed below has been completed and that the information is true and correct.

Contractor Name: _____

Name of Installer(s): _____ (Contractor Signature)

ENERGY EFFICIENT EQUIPMENT (Must be inspected by NorthWestern Energy gas technician before application is complete, include all invoices and/or receipts.)

Energy Saving Equipment*	Date Installed	Cost	AFUE	Brand & Model No.	kbtu/hr Input	Contractor or Self-Installed (Check One)	Contractor: Initial Next To Completed Jobs	Incentive Amount (Office Use)
High Efficiency Hot Water Boiler (AFUE ≥ 90%)						<input type="checkbox"/> Contractor <input type="checkbox"/> Self		
High Efficiency Pool/Spa Heating Boiler (AFUE ≥ 90%)						<input type="checkbox"/> Contractor <input type="checkbox"/> Self		
High Efficiency Furnace (AFUE ≥ 90%)						<input type="checkbox"/> Contractor <input type="checkbox"/> Self		

NorthWestern Energy Gas Service Technician Operational Check and Equipment verification (Call (888) 467-2669 to schedule an appointment)

Print Name: _____ Sign Name: _____ Date: _____ Service Order No.: _____

Other Energy Efficiency Measures (All invoices and/or receipts must be included with this application.)

Energy Saving Measures	Date Installed	Cost	Quantity	Additional Information			Contractor or Self-Installed (Check One)	Contractor: Initial Next To Completed Jobs	Incentive Amount (Office Use)
Programmable Thermostat			Sq. Ft.	MAXIMUM of 1 Thermostat Per Account					
GreenFan Fan Controller			Kbtu/Hr.	NA	NA	NA	<input type="checkbox"/> Contractor <input type="checkbox"/> Self		
Boiler Pipe Insulation			Ln. Ft.	R-_____ (Max R-0)	R-_____ (Min R-3)	Model #	NA		
Weatherstripping			# of doors	MAXIMUM of 2 Exterior Doors					
Outlet Gaskets/ Switch Plate Covers			# of gaskets	MINIMUM of 10					
Foam Sealant				MAXIMUM of 2 Per Account					

PLEASE READ TERMS AND CONDITIONS ON THE BACK OF THIS APPLICATION BEFORE SIGNING

Customers are encouraged to obtain multiple bids to compare price, product, service, product performance characteristics and contractor warranty. NorthWestern Energy or its agents do not sell energy conservation products directly to customers. NorthWestern Energy does not endorse or recommend any specific manufacturer, brand or model of energy conservation products. State and federal tax credits may be available for many qualifying energy efficiency improvements. For more information call (406) 444-6900 or visit www.revenue.mt.gov

Projects completed or MATERIALS purchased prior to July 1, 2016 are not eligible. Projects must be completed by June 1, 2017 and paperwork will not be accepted after June 30, 2017.

Before submitting this application be sure to:

- Include a recent NorthWestern Energy bill for the installation address
- Attach all applicable receipts and invoices
- Read Terms and Conditions (on the back of this application)
- Obtain NorthWestern Gas Service Technician Signature (if needed)
- Complete and sign the application

Fax the completed application & all supporting documents to: (800) 823-5885

Or mail the completed application & all supporting documents to: NorthWestern Energy R-EX-NG-EQ P.O. Box 1167 Helena, MT 59624

I certify that the information on this application is true and correct and that I have read, understand, and agree to the terms and conditions on the reverse of this application.

Customer Signature: _____ Date: _____

FOR OFFICE USE ONLY. DO NOT WRITE BELOW THIS LINE.

Date Application Received:	Date Verification Performed:
Date Additional Info Requested:	Verification Results: (circle one) PASS FAIL
Date Submitted for Payment:	Reason(s) for Failure (if applicable):
Total Incentive Amount: \$	Verifier Signature:

Terms and Conditions

APPLICATION: This application must be filled out completely, truthfully and accurately. Participants are advised to retain a copy of this application and any accompanying documentation submitted to NorthWestern Energy under this program. NorthWestern Energy will not be responsible for lost documentation pertaining to this application request. Funds for incentives are limited and available on a first-come, first-served basis. Details of this program, including incentives, are subject to change without prior notice.

ELIGIBILITY: Incentives are available to approved applicants who are NorthWestern Energy Residential natural gas customers. Final determination of eligibility shall rest solely with NorthWestern Energy.

VERIFICATION: Participant's contractor will verify that the installed natural gas saving measures meet program standards and State of Montana codes. Participant's facility may also be selected for post-installation verification prior to incentive payment. No warranty is implied by this verification. NorthWestern Energy's inspection of installed equipment or energy saving measures is for the sole purpose of assuring that it has been installed and program criteria have been satisfied, and it is not for the purpose of inspecting materials or quality of work. NorthWestern Energy makes no representations of warranties concerning adequacy of materials or quality of the work by virtue of its inspection.

PAYMENT: The incentives will be paid within 4-6 weeks upon: (i) completion of the rebated saving measures, (ii) verification of the measures, and (iii) submission of this completed application with all required information attached.

PROOF OF PURCHASE: The invoices accompanying this application must itemize the products purchased and/or work performed. This proof of purchase must show: (1) the date of purchase and itemized price paid, (2) the size, type, make, model or part number for the products, and (3) a description of any installation or other labor charges.

INCENTIVE AMOUNT: Incentives for the Efficiency Plus (E+) Rebate savings measures completed as set forth in this application are limited to the amounts set forth in this application and may not exceed the purchase price.

TAX LIABILITY: NorthWestern Energy is not responsible for any tax liability imposed on Participant as a result of payment of these incentives.

SAFETY & BUILDING CODES: Participant represents that: (i) all products installed and work performed complies with all federal, state and local safety, building and environmental codes, and (ii) products are UL listed, if applicable, and installed per manufacturer's instructions. NorthWestern Energy is not responsible for wiring, piping, appliances, chimneys, flues or venting, and/or equipment on Participant's premises beyond the appropriate service meter or other points of connection with NorthWestern Energy's service connection at which point the responsibility of NorthWestern Energy shall cease.

NO ENDORSEMENT: NorthWestern Energy does not endorse any particular manufacturer, contractor or product in promoting the Efficiency Plus (E+) Residential Savings Program. The fact that names of particular manufacturers, contractors, products or systems may appear on this application does not constitute an endorsement. Manufacturers, contractors, products or systems not mentioned are not implied to be unsuitable or defective in any way. NorthWestern Energy or its agents do not sell energy conservation products directly to customers.

PROPERTY RIGHTS: Participant represents that Participant has the right to perform the rebated saving measures on the property on which those measures are performed and that any necessary landlord's consent has been obtained.

ACCESS & EVALUATION: NorthWestern Energy and/or its representatives may request access to the property and may review and evaluate the project during and after completion for up to 2 years. Participant agrees to provide reasonable access to the property for the purposes described herein.

ENERGY INFORMATION RELEASE: Participant authorizes NorthWestern Energy to access energy usage data for the project's specified gas account at the physical address of the project. Participant agrees to provide other reasonable assistance to obtain such information.

INFORMATION RELEASE: Participant agrees that NorthWestern Energy may include services and resulting energy savings in reports or other documentation submitted to the Montana Public Service Commission. NorthWestern Energy will treat all other information gathered in evaluations as confidential and report it only in the aggregate.

ELIGIBLE PRODUCTS: Products must meet energy efficiency specifications of NorthWestern Energy. These specifications may be found on the Web at www.NorthWesternEnergy.com/Eplus. If you, or your contractor, are not sure of the specifications, please call (800) 823-5995 before proceeding.

DISCLAIMER / NO LIABILITY: Participant understands that, while NorthWestern Energy is providing Participant with the incentives payment, NorthWestern Energy is not supervising work performed for Participant nor is NorthWestern Energy responsible in any way for proper completion of that work or proper performance of any products purchased. NorthWestern Energy is simply providing funding to assist Participant in implementing rebated saving measures. Participant assumes the risk of any loss or damage(s) that Participant may suffer in connection with installation of the measures. NorthWestern Energy does not guarantee any particular gas saving results by its approval of the application or by any other of its actions.